





声明与承诺

Large empty rectangular area for the statement and commitment content.

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15/16

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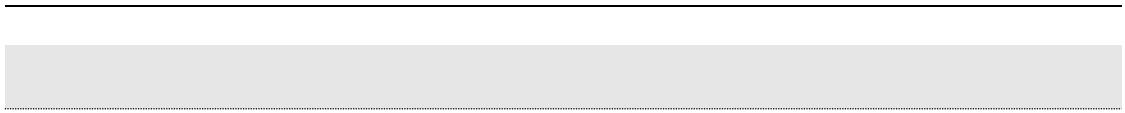
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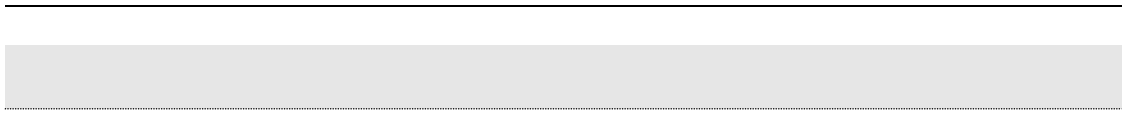
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2011
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2019
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2017 -2018
2019
2020
2020 3
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4 5 6

50%

2015 3 20 5 19

2015

2015-2017

2016 11

(2016-2020)

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2016 12

2017 2 28

2011

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(GB50632-2010)

(GB50632-2010)

(GB50632-2010)

2017 4 27

2017 5 12

2017

2017

6 30 ;
;2017 5000 ;
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;
;
2017 6 13
20 ()
2020 1 23

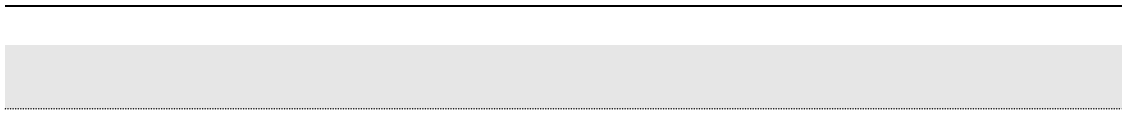
4%-5%

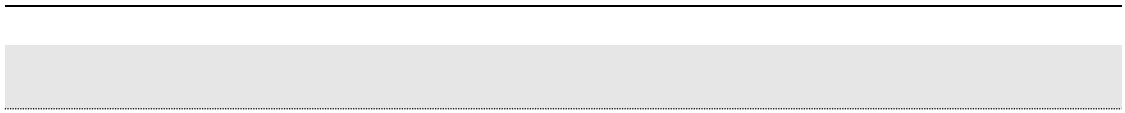
15%

11%

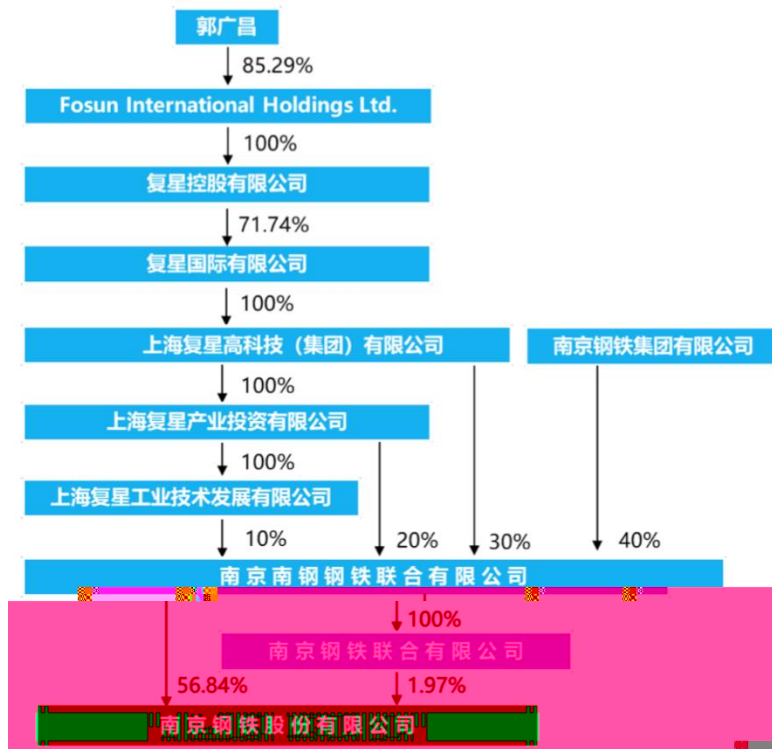
15%-25%







8 c Ry • 8 c Ry4 !6.çgX;ó _ @0



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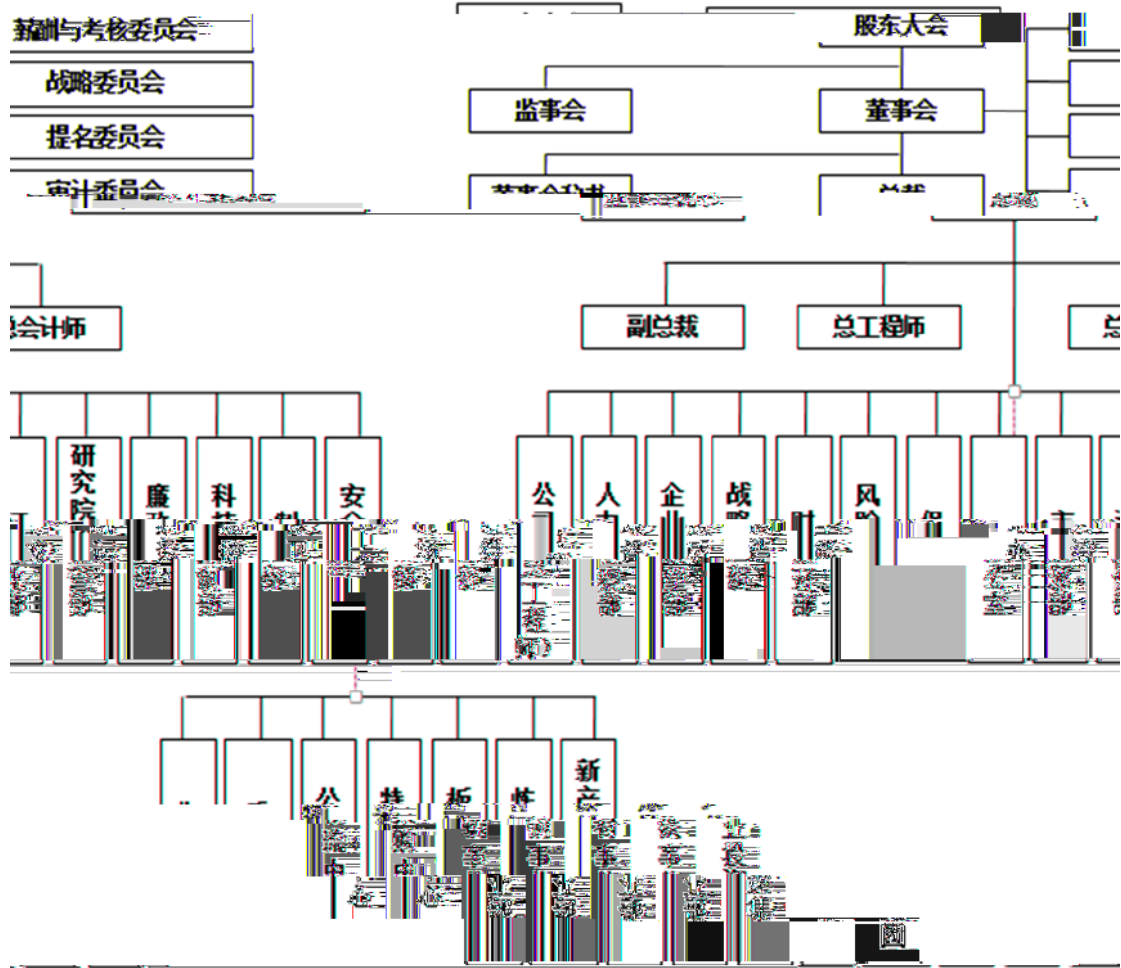
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		50.00		
		49.00		
		42.00		





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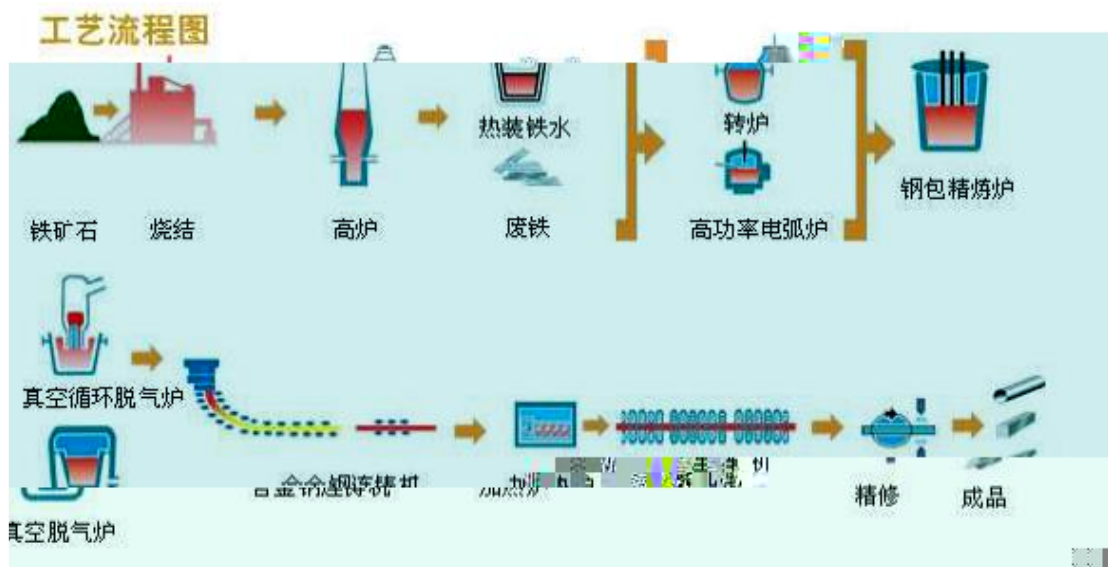
1

m²

m²

m²

①



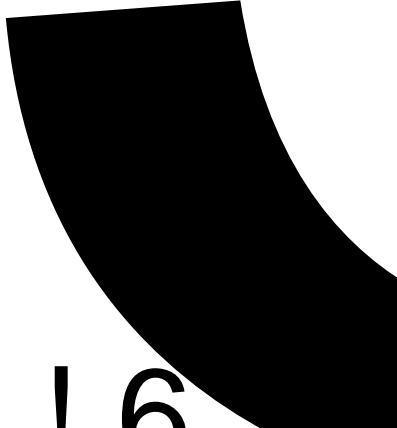
②

	2017		
	/		

	/		

	/		
	1,000	280.99	28.10%
	940	236.38	25.15%

③



		121.41	124.73
		3,916.56	4,107.89
		71.93	91.07
		3,590.27	3,750.92
		12.22	13.52
		4,035.54	4,128.81
		14.82	14.15
		3,505.97	3,659.72
		5.76	8.15
		4,366.08	4,472.59
			498.58
			3,817.78
			339.84
			3,405.39
			56.41
			3,825.01
			56.21
			3,495.92
			36.81
			4,367.79

		C Mn Si		11
		C Mn Si		
				Q550 Q690 Q890 Q960 Q1100 CE
			LF RH	X80 X65 X70 26
		O H N		
		Ni		LNG

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	100% S A 2.5	-LF- - - - -	
		-LF- - - - -	
	Mo V Cr	Cr Mo V -LF- - - - -	T91 P91 600
	6.1ppm Ti	-LF- - -	

		17ppm 1.0~2.0 ASTM E588	- - - -	NSK
			-LF- - -	65Mn
				TL1114Nb 9000 POLO
		V Ni Cu 0.08%		2008 2011 2011
		Cr Ni Cu 0.08%		B

		-	

-LF-

v Nb - - -
- - -

	2020	1-3	2019	2018	2017
		98.37	344	299.09	299.94
		73.06	74.39	74.24	79.60

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5					

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2					
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4					
5					

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		2020	1-3	2019	2018	2017
	<620					
	<5					
	<1					
	<1.8					
	100%					
KWh	-					
	-					

[2009]38

		2020	1-3	2019	2018	2017
	kgce/t					
	kgce/t					
	kgce/t					
	kgce/t					
1	kgce/t					

		2020 3					
					2020 4-12	2021	2022
	4.44	2.50	86%		0.35	--	--

		2020 3					
					2020 4-12	2021	2022
	3.37	2.73	82%		0.63	--	--
	3.15	2.42	89%		0.73	--	--
4#	2.70	2.35	90%		0.35	--	--
2×220m2	2.15	1.44	80%		0.71	--	--
	2.00				0.80	0.41	--
360m2	1.75	1.33	86%		0.42	--	--
×180	0.66	0.55	87%		0.11	--	--
	0.23	0.16	95%		0.07	--	--
	20.45	14.27			4.17	0.41	

			2020	2021	2022		
	19BJH006	5,000	3,000	1,200	800		
	19BJL006	2,600	2,000	600	0		
	19BZG050	12,200	5,000	6,100	1,100		
2#	20BJL020	2,400	1,200	800	400		
VOC	20SJC005	3,900	1,800	1,600	500		
75	20SJL018	2,100	1,000	700	400		
4#	20SJM001	3,500	1,900	1,200	400		
		35,300	18,700	13,000	3,600		



2017-2019			10.48	11.06	12.05
	1.29%	-7.89%	9.8%	2017	2018

2016

2020

	2020		1.99
2.34	2.4%	1.2%	6.9 8.7
	2.67	1.6%	10.8%



19

2018

2018

2020

1

2

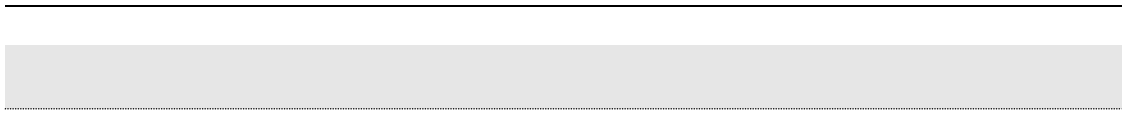
3

2020

60%

		2020	1-3	2019	2018	2017
	<620					
	<5					
	<1					
	<1.8					
	100%					
KWh	-					
	-					

[2009]38



1

2 2018

3

4

1

1 2017-2019

6-9

306,733.84

274,801.63

	2020 3	2019	2018	2017
	-			
	-			
	-			
	-			
	1,879,096.62	1,901,726.38	1,987,466.98	2,063,391.80
	-			
	-			
	-			
	676,659.26	343,605.73	489,725.52	330,398.81
	-			
	-			
	-			
	-			
	-			

	2020 3	2019	2018	2017
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2020 1-3 2019 2018 2017

1

6-16

2017-2019

2020 3

%

2020 3 31

2019 12 31

2018 12 31

2017 12 31

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③

④

6-18 2017

6-19 2018

6-20 2019

6-23 2019

6-25 2017

6-26 2018

6-27

6-28 2018

6-29 2019

6-30 2020 3

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6-32

2018

6-33

2019

|

					2020 4-12	2021	2022
×180	0.66	0.55	87%		0.11	--	--
	0.23	0.16	95%		0.07	--	--
	20.45	14.27			4.17	0.41	

6-41 2017

1

6-42 2018

1

--	--	--

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⑤

⑥

	2020	1-3	2019	2018	2017

	6,883.10	21,552.28	18,904.51	6,556.17



2018

1,332.82%

2018

41.00%

2019

35.97%

3

4

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1				

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		2019	2018
		1,000.00	3,500.00
		0.00	2,309.21
		0.00	100.00
		0.00	3,951.83
		1,302.56	4,643.02
		4,430.03	3,667.33
		609.03	657.18
		24.45	888.48
		0.00	0.00
		1,812.61	2,817.70
		37.66	132.20
		0.00	76.83
		793.49	438.26
	()	0.00	16.62
		0.00	48.82
		12.22	0.00

		2019	2018
		373.34	2.00
		126.37	3,103.08
		2.36	0.00
		0.50	0.00
	-	12,506.73	27,702.75

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2020 3

4.7				2019.12.03- 2021.12.3
-	-		99,964.01	-

2020 3

2020 3

			(/)	2020 3 31	
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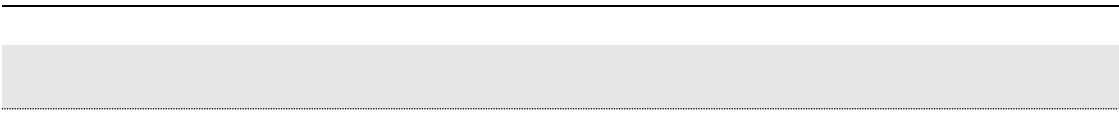
			(/)	2020 3 31	
	I2009	289,000	607.32	572.5	
	J2005	50,800	1,867.26	1,775	
	J2009	86,200	1,834.82	1,701	
	Ni2005	208	107,520.96	92,640	
	HC2005	1,250	3,485.00	3,256	

6-78 2020 3

		20,000	2020/2/11	2020/5/12
		40,000	2020/2/11	2020/5/12

6-79 2020 3

1			5,500.00	100%	100%
2			2,000.00	100%	100%
3			150.00	100%	100%
4			1,000.00	100%	100%
5	JinTouCapitalLimited		5.00	100%	100%
6	FID (HK)Limited		0.0001	100%	100%
7			300.00	100%	100%
8			200.00 0.01	100%	100%
9	PT NISCO JINTENG STEE		2,200.00	100%	100%
10	Koller Beteiligungs GmbH		5.00	84.5%	84.5%
11	PT.KINTENG NEW ENERGY RESOURCES INDONESIA		8,000,000	65%	65%



7-1

1		210,000.00	199,955.73	10,044.27
2		212,000.00	89,173.64	122,826.36
3		242,000.00	54,085.00	187,915.00
4		100,000.00	62,801.49	37,198.51
5		230,000.00	887.25	229,112.75
6		100,000.00	80,000.00	20,000.00
7		150,000.00	69,979.00	80,021.00
8		50,000.00	14,770.00	35,230.00
9		128,000.00	35,395.37	92,604.63

2020 1-9

%

	2020	1-9	2019		2018		2017	
	1,517,179.59	39.41	2,041,530.36	42.69	1,946,600.24	44.72	1,595,092.66	

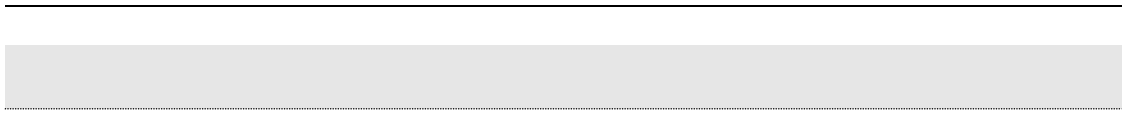
	3,412,398.76	100.00	4,151,571.05	100.00	3,478,613.79	100.00	3,139,736.29	100.00
	437,255.14	100.00	631,052.99	100.00	874,008.53	100.00	611,733.87	100.00
	11.36		13.19		20.08		16.31	

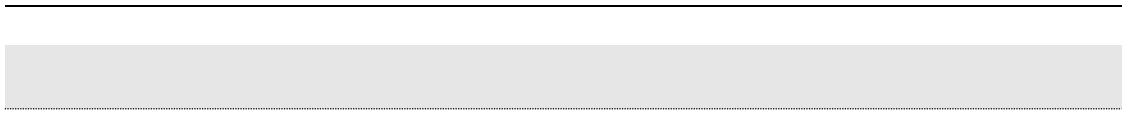
	2020	2019	
	2020	2019	

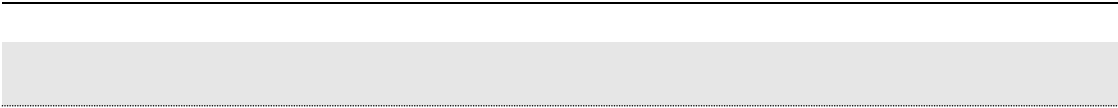
	70,000	44,874	25,126
	212,000	79,623	132,377
	31,000	15,757	15,243

	2020	2019	2018
	531.23	479.70	436.47
(%)	10.74	9.91	16.08
	500.00	443.28	379.61
	38.61	40.56	60.38
(%)	-4.81	-32.83	61.52
	38.79	39.02	59.10
(%)	-0.59	-33.98	63.46
	31.88	33.65	47.41

	2020	2019	2018
	219.40	180.85	162.57
	191.40	190.17	198.75
	18.17	20.57	20.19
	479.06		

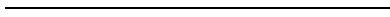




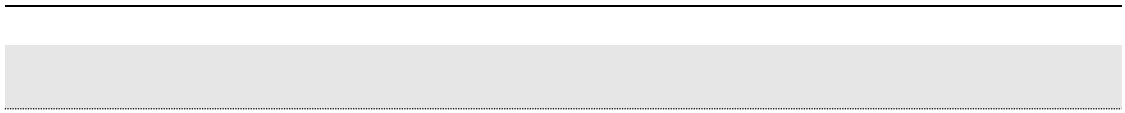


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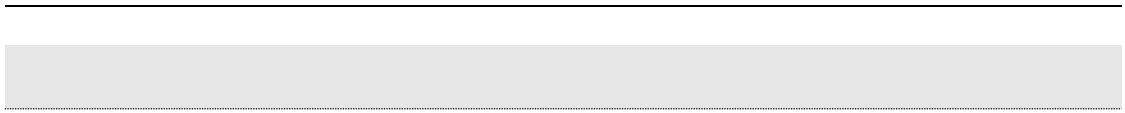
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0755-88026149 025-84796501

0755-88026221

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025-86776307

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021-63326661

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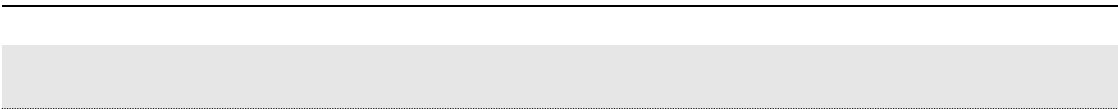
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0755-88026221

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2017 2018 2019 2020
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0755-88026221

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025-86775901

(本页无正文, 为《南京钢铁股份有限公司 2021 年度第一期超短期融资券募集说明书》之盖章页)

南京钢铁股份有限公司

2021 年 4 月 25 日

