

600282



1

<http://www.sse.com.cn/>

2

3

4

5

10

2.5

2023

1

A				

	025-57072073	025-57072073
	nggf@600282.net	nggf@600282.net

2

1

IMF

2023

3.1%

2022

0.4

2

2023

4.6% 0.2%

1

2023

18.88
10.19

53.97% 1.40 11.8% 8,700

2.5%

2

2023

" "

1

2023

10.19

2

9.33

CSPI

111.60 9.02% 62% 119.71 /

2,349.04 / 22.87% 2,164.81 / 21.42% 2,675.10 /

10.43%

3

2023

9,026.4 36.2%

764.5 27.6%

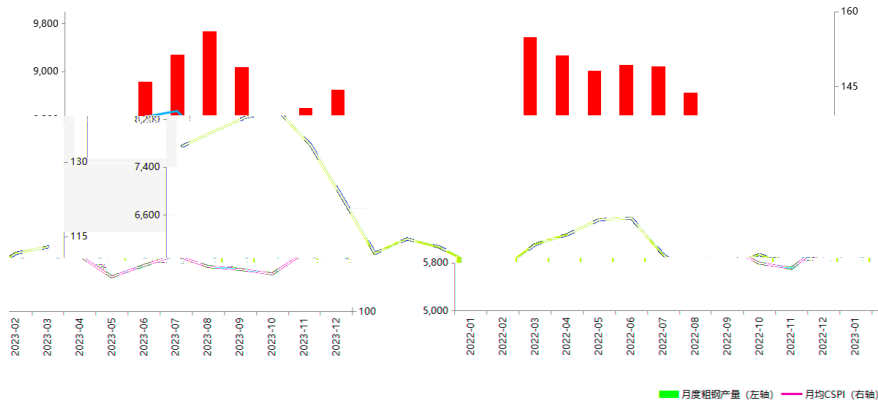
4

2023

855 12.47%

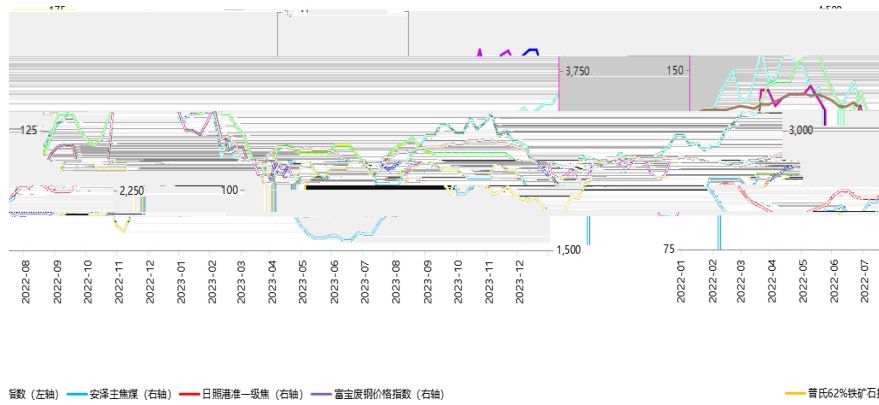
1.32% 0.17 2023

62.52% 0.27



2022 2023

CSPI

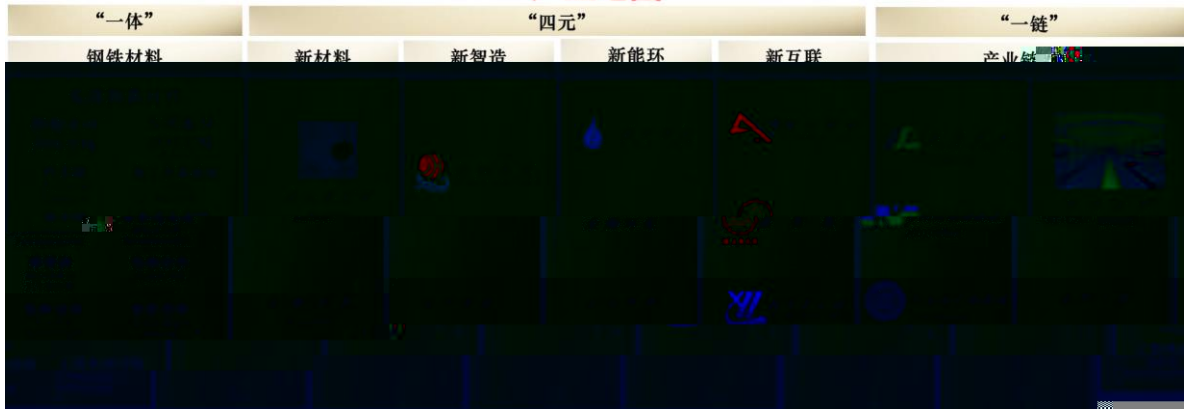


2022 2023 62%

wind mysteel

" " " " " " " " " " " "

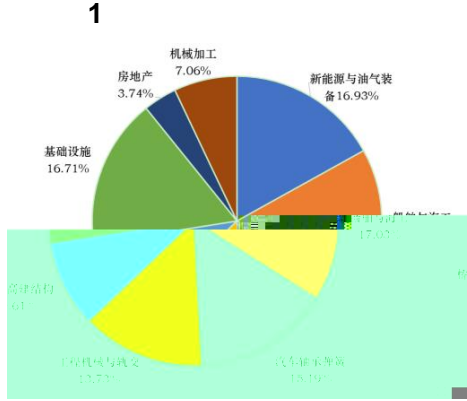
产业地图



1 " "

600HB 100mm 3% 1300MPa

5G 2 2 9%Ni " " 1 7 1



下游应用行业 (领域)	2023年销量 (万吨)	2023年销量占比
新能源与油气装备	174.86	16.93%
船舶与海工	175.90	17.03%
汽车轴承弹簧	156.82	15.19%
工程机械与轨交	141.78	13.73%
桥梁高建结构	174.86	16.93%
房屋结构	132.64	12.81%
其他	100.00	9.70%
机械加工	72.87	7.06%
房地产	38.59	3.74%
新能源与油气装备	172.59	16.71%

2023

800MPa 600MPa
HAF003

9%Ni " "

7%Ni 5%Ni 3.5%Ni

30 29 LNG 14 100

LNG

API Q1 API Saudi Aramco Total Energies X80 Tilenga Arctic LNG2 Marjan

ZULUF API

11

VLGC VLEC LPG LEG 100mm

FH40 120mm EH36

" " " "

100mm 24346TEU

20000TEU " . "

2009

5,972.81 / 25.15% 4.12 258.79
16.66% 16.03% 25.06% 3.85
41.98% 0.26 24.78

2

" "

1

" " "

"

2

" "

CMMI 100 V2.0 L5

3

3

Metito

" "

/

4

" C2M "

C2M

— " E "

" "

"

"

S2B2C

EBS

MRO

3 " "

1

650

260

390

650

4

2#

1#

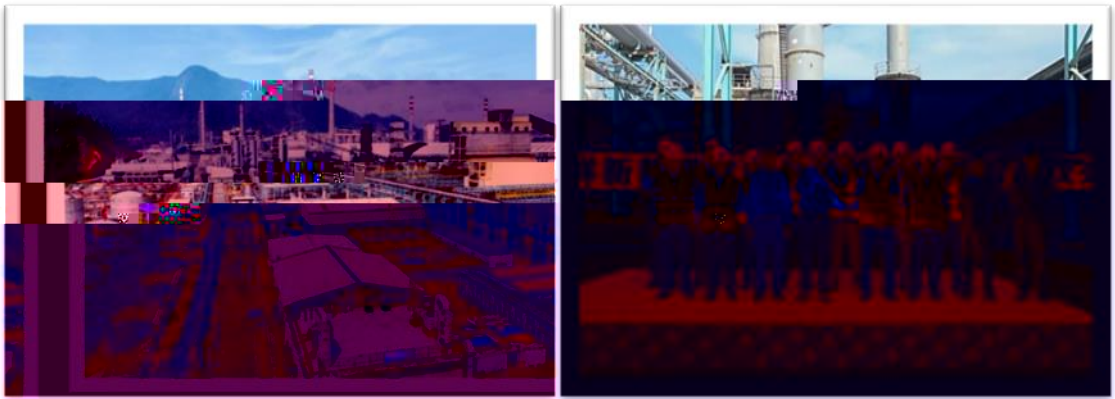
3#

146.21

146.06

39.08

1.39



68%

90

2

JIT+C2M
OEM

"

"

"

"

"

"

"

"

+

"

"

"

"

650

3

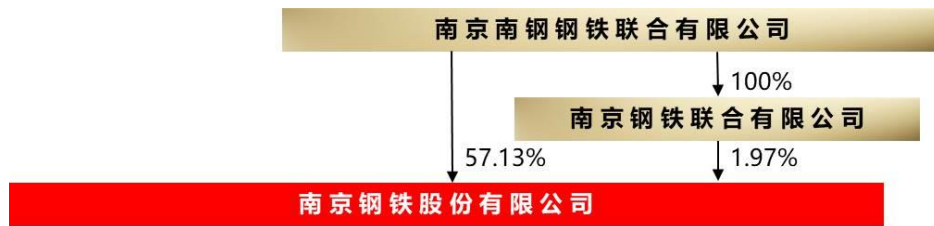
3.1 3

2023

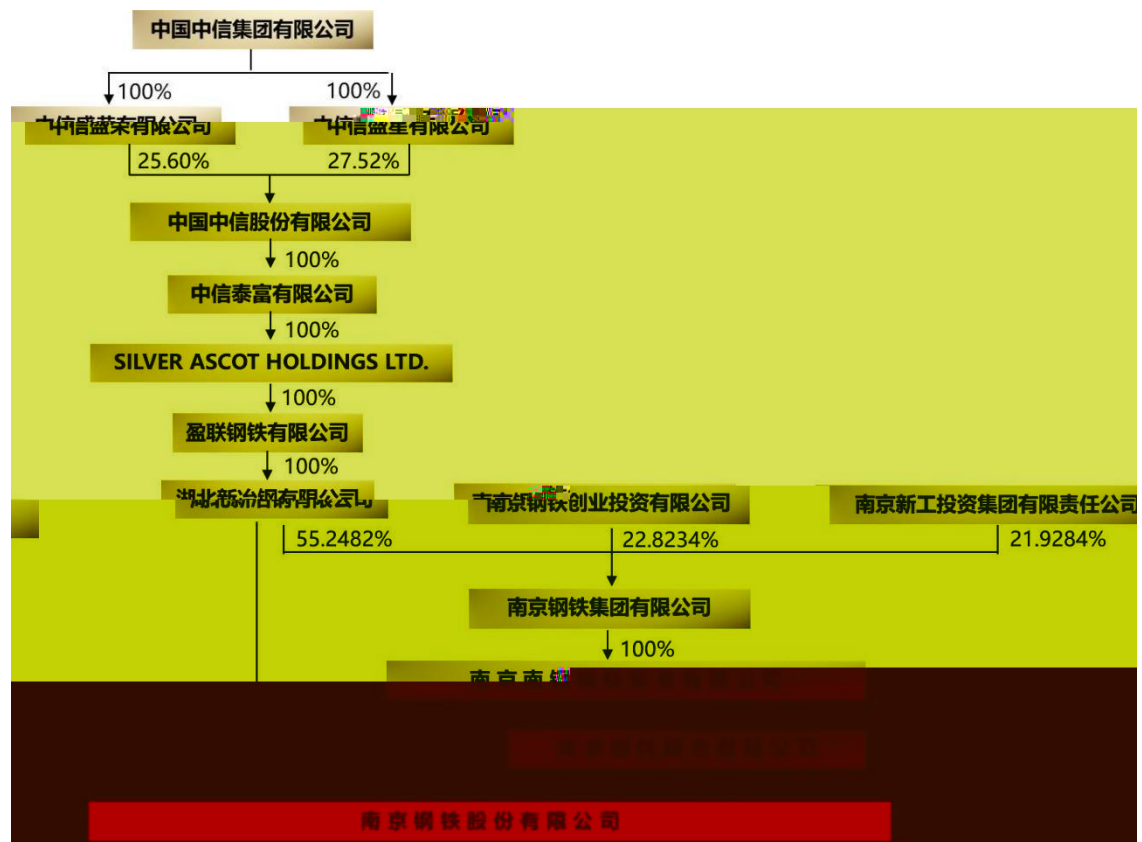
4

4.1

4.2



4.3



59.10%

30%

A

3,869,077,461

62.76%

4.4

10

5

5.1

					:	:
	2020	20 MTN001	102001076.1B	2023-05-27	0	4.59

1

650

260

390

650

4

2#

1#

3#

2

2023

2024-027