,)

..... 4

..... 6

..... 7

/ 8

..... 8

6(..... 8

A4 8

4 9

, ... 9

A 4, ... 10

1/ 12

,0,A 12

1667 4, ... 17

7,41),667 7

(76/A,A 17

45,,] 17

=/ 20

,,= 20

,,,= 21

= 22

..... 24

.....24

,6,, ...24

1/ 26

6 26

49A] 29

A , ...29

4, ...31

, 82A1/A

6		6
6 4		6 , 6,
,		) 3]
, ,		) 38.72%6 3] 38.72%6
4		4, 6 66(9
66 6(		6(
6(		6(
)		)
3]		3]
		1)
)		)/
57		57
		/
A, / A ,		A,-71),
4		A,-71),4,
A		A
		6 A ,7A
A		],,A
		7AY, ,,
		,,,

		,9
		!
A		A
4 1)		41)
1 26		A, 1 26 4
		2017 2018 2019 1-4
A6		66/
6/		66/ A 682[(A
		!

, A8),,

797

7, 41), A , , ,

., , . AA5

,

7 4, , A A07

7A , , , , , ,

4A, A44

A,A 4,

,. A 4, ,

A, ,

449, , 4

, =57 !

A 41)A,

1 26 4A[, ,

4

5A8, ,

[A, 5%, =258,)

A7, 6/44A

, 6(/

,,.A

1 A ,,.,.

AA5,6

2 ,

,,A,[,

7A1[,10,,A1[,15

415A[A[,,.

A,.AA5,6

3 ,0 A

,-71), A,

,AA1,,.AA1,.

AA5,6

4],,.AA5

05 A,-71), 0A,

A4A.AA,,6

A453, (

/

,AA9

.,4A,A4,1

4A5

(5A,A [

6 6(6

) 38.72%63] 38.72%6 ,

6, A 6

, 7A1711 AA4

6, ! 60

6/, 90% 3.69 /6041),,

2019 4 12 6 2018 6A 2018

6!A,6 4,424,855,457 66!

6)4 0.30A)4 1,327,456,637.104

2019 4 26 ! 48A, 3.39 /6

6(

6,6(68

6(

A4

41) 12 45,

,3AA1,,2

552,5,,8A5,

2018 12 19 2018 1 6A7

127,103.26)4A,38)

100%6 32,207.09 6(6)

],A 159,310.34)

) 33.51% 8.49%,6)6

2019 5 5 2577 670

%)[7.5292 1 5,044.56 !

26(2 57

6

,,26A

„3AA1A 164,354.90

,. 7 **2019 4 30**

)3]4A, 38.72%1 ,

, A **444,434.28** ,A4

7 2017 12 31,! 50%

41) A4

44A4.5(

41)1A 6

42 68A

,4,A,

4

! 60 666(

666(

7

41)15,4,6

,

7 15,,AA0

,,40A

,A,,A4

A 4,

64,

08 6/ !6

.A1 666

6(8 !66

7

!6AA10

7AA41 64

,

9,

,!982 2

6,69

,

)3] 100%6

25, ,,

6)6,,

,,AA0,

6,A4AA41 15

AA0 7 , A A4

(, 6,

1

2

	2019 1-4	2018	2017
	36,509.57	171,036.62	88,808.60
	5,419.67	11,472.65	-

2017 2018 2019 1-4 20,033.83

73,269.87 17,286.68

1/

49 ,/

1 4491711 AA

2 6(1A ,

49 ,/

4¼

7 9 ,/

1 ,AA06 7A

4 ,A

26A

3A,

69,9„.

A59!

,0,A

,0,A

A	A	A,

6	, . , A	1A ,,.,. AA5,6 2A , , ,[A,[,7 7A1[,10,,A1[,15415A[A[,,.A,.AA 5,6 3A ,A.A,., ,).AA5A9 ,,5,A] 4 A , A[, ,[[,,4.A A[75).AA A453, (
	,) 6, A	1,44,),A5)5)A ,A)) A ,0A0 2,4,6/ ,1, 15, 4,6 A453, (
6 7 ,4 1),	, A	1 / A A,, 5.5.3]444,AA5 ,6,9 AA ,-71), ,1A4, 6 , 2 7 / ,](57 0]7A,0A,6 37 / ,35, /,, A
6 7 41) ,	, . , A	1A ,,., .AA5,6 2, ,,[A,[, 77A1[,10 ,,A1[,15415A[A[,,.A,. AA5,6

		3 ,0 A, A, , AA1, , . A A1, . AA5, 6 A453, (
	7 (7 ! 6A , A	7 (7 ! , 6, A
	,) 6, A	12, , 2, , , 44, ,) , A5) 5) A , A)) A, 0A0 2, 4, 6/ , 1, 15, 4, 6 A453, (
6(	, . , A	1A , , . , . AA5, 6 2 , , , [A, [, 77A1[, 1 0, , A1[, 15415A[A[, , . A, . AA5, 6 3 ,0 A, A, , AA1, , . AA1, . AA5, 6 4], , . AA 505A, 0A , A4A. AA, , 6 A453, (
	9 2 , A	1 6A , ,) 38. 72%, 63] 38. 72%, 6 ! , 2 , 49 , 5, 4, ! 6 A ( ) 1) ,

		) 30.97%,63] 30.97%,6 ! 66() 38.72%,6 3] 38.72%,6, 2 ,) 7.75%,63] 7.75%,6 8 6 7A 4 8 6 8 ! ,A5) -51A,1, 4,11A,6 3 ,)3]68 ,5/6A,6 4 A,A4 ,,2 6) A159 /,) 9 8[,A4, A453, (
	A6 A	1 6,6,6 / 7A1 6 43 36)A AAAA 2 ,6,6 / 646615,,6 ,4 38 AA,1,,1, 0,A,1,,1 ,A 4 6 66/4 20 , , 5 6, , ,6 , 6/7 6 5A,-71),A ,
	7 (7 ! 6A ,A	7 6(7 (7 !, 6,A
	! 0], A	1 A,62 9,6,,,0] 2 AA,, /6290] 60],AA, ,6290] 60], 3AA,,9, 5A16296

		0]A 5A,! ,,A),5 5462 47AAA)5! 5A,3A6,(5A.AA,A(0 A)A846A, 6A,4A066 4
	86(,A	1A,,62 6(2A862A6(,46(,6(- 7 ,5),,6(AA,62 ,7,5 A6(, 9 6(1/A6(2/ 6,A6(366, , 3 A A,624-)4(0164,-5, ,!5 4AA6(3, ,491936,, 5A /A, ,6()7,,)7, 67AAA)5! 5A,3A6,(7A.A A,A(0 A)A846A, 8A,4A066 4
	(0 ,A	1AA /A,,(0 (0(0(0(0, ,,, A)4, ,A /A,, 27AAA)5! 5A,3A6,(

		3A. AA, A(0 A)A8 46A, 4A, 4A066 4
6(7 ,41),	A ,A	1 /,](570] 7A,-71),0A,6 2 / A,, 5. 5. 3]444,AA5, 6,9 A A, -71), ,1 A 4 1 , 37 /,4,, AA 5.

1 667 4,

666(4

7,41),667

7 (76/A,A

4666(7

7,41),A7 (7!

,6,A

45,,]

5,

9

, A 41)

1 26 8, ,

-1,,9 5

66/, 4

4,,,. ,)

9 A/

41)17A ,

6!/6A ,6

/66,,8

,6/5%4/,4,

6 6

,, 5

6(4A,6/,

,116(,,11A]

!, 6/A A,

,

5,,

AA,,.,.AA

5,,.AA5

4553,(

6, ,

7 6

=/

,,=

, ,A,=

6(15 , A1)

,) 30.97%6 3] 30.97%67156

,A76(,6 46 7

6(57 46,=

6046,=

,046,=

1,)1).

,/64)-,,8)

8 ,))

,6,66])5

046,=

2 / 6,1,

8 57 ,46,6

3 15A!) ,

/6,7 046,6

484 67 ,A8,A

7 44 7 46

=

6

1 6,AA7

A 67

26A 67

3A, 6

7153 9,

9, , , .8 66

4, .

, , 4AA, =

715, , A A10],

554A, A,

4A,A4 , 4A,

6,

A, =

715, , AA10,

, 9448

, A, =

, , , =

4=

0.) 4, ,44

! , , 49

1=

, , 82 1

, , 144), !

1/, A1, A6,

4918 , , 49) 4

=

/5, --1

, --,

--, , ,

4), , 6 . 4-

=1 , 43 59,

,,, , 99

, ,,494

)[=

--

A3 5 4141

)[, /,,,(.

])=

],,1,]

]0]A (

,]/,]74

9

-48),)6A 2019

5 5)16(,

2020)!

] 60%6 2025] 80%

6,986)9

,A)A 1) . 2020 6

89)198,)

=

6=

,495(6

6/86/46

520162,55%

,6/A2269,=.

A1,8

09 5,,A5

=A

6 ,=

,,AA0

5(,6 .,

2! 6,

] 6/,6,56

7 6,

=

=

4726 ,,

,,136 ,/,74

9

6 6(6

) 38.72%63] 38.72%6 ,

, . ,6

. ,, AA0

.4

,6,,

,6

1) 2017 95

A40A90

44= 2016 106/0

4)[, [2016]5477 4)[

44449).

4=))![

, 6,=

6 2017 3 6666(

6)) 30 7.5

66() 61.28% 30.97%

7.75%,6,9 6

)[80.19%7 2016 12 31 7 70.79%7 2017

3 31 4=6 49)

96, ,46

6,)66(,

)6

2018 4) 2017 12 31

A,40)44,4403] 0

66(3],6! 61.28%

30.97% 7.75%

2019 4 6(1A,A6()A

,) 30.97%63] 30.97%6

6() 38.72%63] 38.72%6

2 4

2015-2016 6= A, 2016

9 6= 2 44=, 1

6 2 -

44=,9 45 8

,6A 2017 9

! 499,)!

,,,

1,,,6

)3],

)) 3] 6 9 ,

1)[56255

)3]498

266,6,

2)6.)66,

66(6A, 38.72%

6 66,6)

6.69 64

940666/,69

/69)¦

1/

49 ,/

1 449171 1 AA ÄîÄLÔ G¡˜Æ

40929 31000371213A370450431003331.06 694.62 0.40190.018024 7045040.54 2820504

41)15 6/ ,

5, 90%5 6,7A!

20 60 5 120 ,6/

8 6/ 8 6/

/86/

6, A 6

, 7A1 71 1 AA

! 20 60 120 6/

/

)! /6

52		, 90%
! 20	4.26	3.84
! 60	4.10	3.69
! 120	3.95	3.56

4 6, ! 60

6/, 90% 3.69 /6041),,

2019 4 12 6 2018 6A 2018

6!A,6 4,424,855,457 6

66)4 0.30A)4 1,327,456,637.10

4 2019 4 26 ! 48A, 3.39 /6

67 6/

6/6188 A,

,, ,A 6, 4

464A,

4 6/

6, ,A12 6/,

=, / 2 ,A1

66, 6/ A1, 2.7!

6,!

715 ,,AA0

,, A, , A,A

45 . 49

6,6/ A,,4

67 6/

6/6188 A,

,, ,A

5

,6/AA

6 6/

6(A, 6/ 7 43

36 A 6 6/4 20

,, 5 6 , ,

6(4A, 6/,,7A0,6AA1,0[

00

56

9A

6 , A7 6 A , A

12 A,

, [77

49A]

, , , AA41)

A, , 11(A4

1,)A19, ,

A05, , 1A. , , 9A

!A , ,

, 4A, AA. A,

9A , 99,

9A. 4

A ,

A4

41) 12 45,

, 3AA1, , 2

552, 5, , 8A5,

2018 12 20 2018 1 6A7

127, 103. 26) 4A, 38)

100%6 32, 207. 09 6(6)

], A 159, 310. 34)

) 33. 51% 8. 49%, 6)6

2019 5 5 2577 670

%) [7. 5292 1 5, 044. 566!(2

576

,,26A

„3AA1A 164,354.90

,. 7 **2019 4 30**

)3]4A, 38.72%1 ,

, A **444,434.28** ,A4

7 2017 12 31,! 50%

41) A4

44A4.5(

41)1A 6

42 68A

,4,A,

6(

6,6(68

6(

4

! 60 666(

8

7.75%

2019 4 7.68

2018 5.72 2019 5

6,69

,

)3] 100%6

25, ,,

6)6,,

,,AA0 ,

6,A4A41 15

AA0 7 , A A4

(,6,

1

2

	2019 1-4	2018	2017
	36,509.57	171,036.62	88,808.60
	5,419.67	11,472.65	-

2017 2018 2019 1-4 20,033.83

73,269.87 17,286.68

（此页无正文，为《南京钢铁股份有限公司发行股份购买资产暨关联交易预案（摘要）》之盖章页）

南京钢铁股份有限公司

2019年 6月 10日