2019 5 21

2019 0725

2019 5 8

2017

2018 2019 1-3

2019 4 30

2019 1-4

1

38.72% 38.72%

1 2

3

4

30.97%

7.75%

2019 4 30

1

1

2

2

1

2

3

4

5

6

2019 4 30 2019 5 7

30.97%

30.97%

7.75%

2019 4 7.68

2018 5.72 2019 5

7.75%

30.97%

7.75%

2 **2017** **3**

1

2

2008

2015

-24.32 2015 2016

82.61% 80.19%

2016 10

[2016]54

2017 2 22

2017 3 21

30 7.5

61.28%

30.97% 7.75% 80.19% 2016

6%

2017 3

3.62

1

30

3　　2019　4

30.97%

30.97%

1

2

3　　2017

3

2019　4　26

30.97%　　30.97%

1

30.97%

30.97%

2

30

3

30

2017 3

2017 3

30

30

2017 3 ,

4

9.44% 7.06% 3.19% 4.38% 3.82%

2.20% 51.94% 60.08% 61.21% 1

2

3

4

1

1

2

	4	4	29,507.14	0.92%
	5	5	24,674.27	0.77%
			2,506,450.96	**78.44%**
2019 1-4	1		929,727.77	80.00%
	2	2	26,816.04	2.31%
	3	3	14,320.65	1.23%
	4	4	13,807.06	1.19%
	5	5	11,897.85	1.02%
			996,569.37	**85.75%**

	2018		**2017**		**2016**	
	1,149,912.50	36.00%	843,614.50	89.47%	707,317.47	73.26%
	698,256.61	21.86%	73,492.69	7.79%	249,564.88	25.85%
	1,346,446.86	42.15%	25,748.77	2.73%	8,613.32	0.89%
	3,194,615.98	100.00%	942,855.96	100.00%	965,495.67	100.00%
	1,120,918.47	35.63%	827,668.86	90.28%	694,838.89	73.98%
	680,202.35	21.74%	63,943.33	6.97%	236,148.20	25.14%
	1,337,157.17	42.63%	25,181.63	2.75%	8,275.12	0.88%
	3,138,277.99	100.00%	916,793.81	100.00%	939,262.21	100.00%

/

	2019 1-4	2018	2017
	4.42%	7.06%	9.44%
	2.29%	3.82%	4.38%

	2019 1-4			2018			2017		
	312,371.84	19.75%	12.84%	1,036,635.30	23.33%	21.72%	892,717.82	44.78%	15.34%
	1,168,011.89	73.83%	1.64%	3,194,615.98	71.92%	1.76%	942,855.96	47.30%	2.76%
	70,465.37	4.45%	7.08%	171,545.33	3.86%	8.08%	118,916.01	5.97%	7.15%
	31,226.13	1.97%	18.20%	39,193.18	0.88%	46.62%	39,065.10	1.96%	42.57%
	1,582,075.22	**100.00%**	**4.42%**	**4,441,989.80**	**100.00%**	**7.06%**	**1,993,554.90**	**100.00%**	**9.44%**

2017 2018 2019

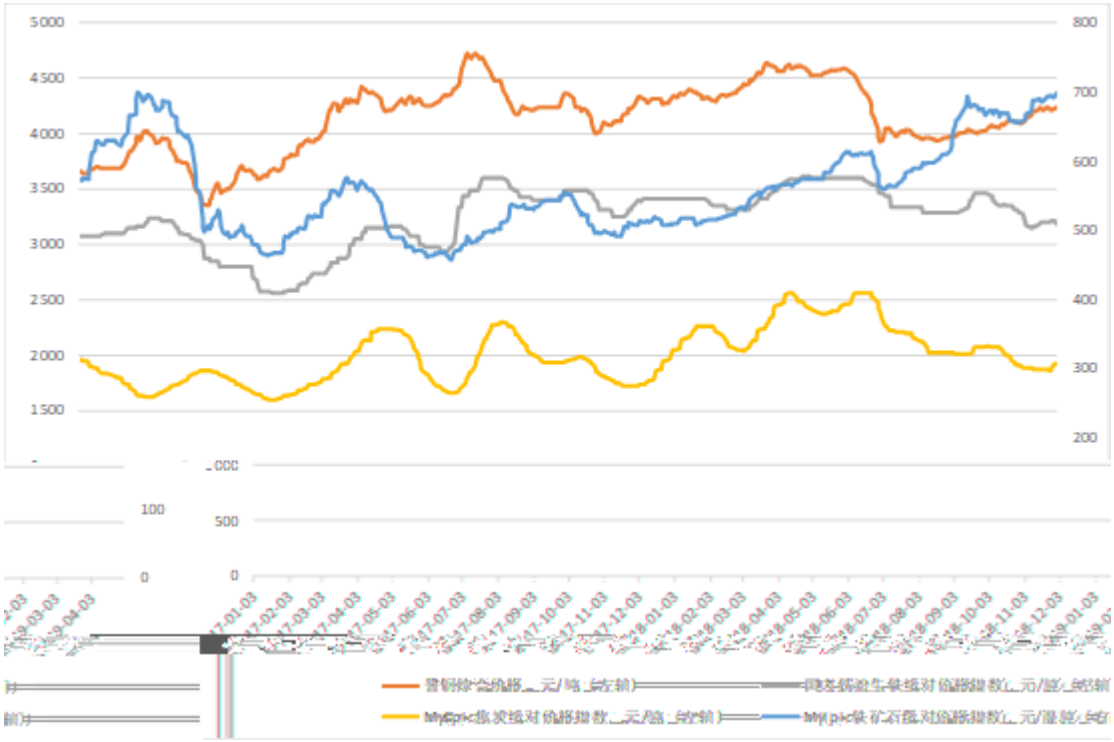
1-4 9.44% 7.06% 4.42%

2017 2018 2019 1-4 2.76%

1.76% 1.64% 2018

2017 2018 2019 1-3

14.52% 16.41% 11.73%



WIND Mysteel

2018

2017 2018

2017 2019 1-4

18.72%

2019 1-4 2018

	2019 1-4		2018		2017	
	1,594,943.83	-	4,478,716.31	-	2,028,864.03	-

	0.74	0.72	0.71

2018 41.07 33.95

39.15 27.91

2018

2018

14.98 14.32

0.81

0.85 0.87 0.71 0.72 0.74

	2019 4 30		2018 12 31		2017 12 31	
	251,048.60	17.42%	249,985.52	17.40%	216,008.81	19.69%
	221.47	0.02%	-	-	680.58	0.06%
	625,787.80	43.43%	646,555.20	45.01%	416,141.86	37.93%
	217,725.90	15.11%	171,819.12	11.96%	171,834.44	15.66%
	38,070.49	2.64%	33,011.41	2.30%	34,432.15	3.14%
	11,919.03	0.83%	34,330.23	2.39%	16,673.97	1.52%

	173,428.57	12.03%	169,687.64	11.81%	107,795.86	9.83%
	84,307.50	5.85%	85,990.00	5.99%	5,667.00	0.52%
	24,244.38	1.68%	28,774.77	2.00%	40,238.13	3.67%
	1,426,753.73	**99.01%**	**1,420,153.89**	**98.85%**	**1,009,472.80**	**92.02%**
	3,800.00	0.26%	3,800.00	0.26%	71,876.20	6.55%
	77.53	0.01%	134.90	0.01%	-	-
	4,314.36	0.30%	7,157.48	0.50%	7,138.94	0.65%
	6,103.11	0.42%	4,007.01	0.28%	8,556.83	0.78%
	-	-	1,350.79	0.09%	-	-
	14,295.00	**0.99%**	**16,450.18**	**1.15%**	**87,571.98**	**7.98%**
	1,441,048.73	**100.00%**	**1,436,604.07**	**100.00%**	**1,097,044.77**	**100.00%**

1,097,044.77 1,436,604.07

1,441,048.73 92.02% 98.85%

99.01% 7.98% 1.15% 0.99%

1

2018 2017 410,681.09

40.68%

1

216,008.81 249,985.52

251,048.60 19.69% 17.40% 17.42%

2018 33,976.71 15.73%

2

416,141.86

646,555.20 625,787.80 37.93% 45.01%

43.43% 2018 12 31

230,413.34 55.37% 2018

3

171,834.44 171,819.12

217,725.90 15.66% 11.96% 15.11%

4

107,795.86

169,687.64 173,428.57 9.83% 11.81%

12.03% 2018 61,891.78

57.42%

5

5,667.00

85,990.00 84,307.50 0.52% 5.99%

5.85% 2018 2017

80,323.00 1,417.38% 85,990.00

2

87,571.98 16,450.18

14,295.00

2018 2017 71,121.80

81.22%

2017 2018 2019 1-4

5 2018 4

2018 2019 13.90 11.45

28.61 26.55 1

2

2018 4

2018 2019 1-4

2019 1-4 2018

（本页无正文，为《国泰君安证券股份有限公司关于上海证券交易所<关于对南京钢铁股份有限公司发行股份购买资产暨关联交易预案信息披露的问询函>之专项核查意见》之签字盖章页）

项目主办人：张[illegible]　　郁[illegible]君

张[illegible]　　郁[illegible]君

国泰君安证券股份有限公司